

SHARPE RESOURCES CORPORATION

56 Temperance Street, 4th Floor, Toronto, Ontario, M5H 3V5.

Tel: (416) 361-0737

Fax: (416) 361-0923



02049476

August 15, 2002

Office of International Corporate Finance
Securities & Exchange Commission
450 - 5 Street, N.W., Room 3094 (3-6)
Washington, D.C., U.S.A. 20549

Attention: Filings/Listings

Dear Sirs:

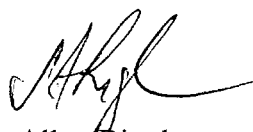
Re: Exemption # 82-4009- Special Meeting of Shareholders

Please find enclosed a copy of the Notice of Record & Meeting Dates sent to the Canadian Depository for Securities Limited with respect to the calling of a Special Meeting of Shareholders of the Corporation, for your files.

If you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

SHARPE RESOURCES CORPORATION


Per: J. Allan Ringler

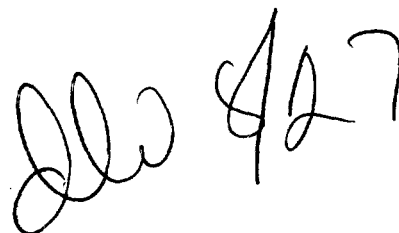
JAR/cd

Encl.

PROCESSED

AUG 30 2002

THOMSON
FINANCIAL





INC.

Notice of Record & Meeting Dates

New ☒Change ☐

Issuer Name (maximum 30 characters)

English S H A R P E R E S O U R C E S C O R P O R A T I O N

French

Address: 4th Floor, 56 Temperance Street, Toronto, Ontario, M5H 3V5

Telephone: 416-361-0737

Contact Name: J. Allan Ringler

Transfer Agent FINS: T887

Name Equity Transfer Services Inc.

Telephone: 416-361-0152

Address: 120 Adelaide Street West, Suite 420, Toronto, Ontario, M5H 4C3

Contact Name: Lori Winchester

Proxy Type <input checked="" type="checkbox"/> Management <input type="checkbox"/> Dissenting	Meeting Type <input type="checkbox"/> Annual <input type="checkbox"/> General <input checked="" type="checkbox"/> Special <input type="checkbox"/> Extraordinary	Material Distribution Type <input type="checkbox"/> Form C holders only <input checked="" type="checkbox"/> All holders	Record Date	2002	09	13
			Meeting Date	2002	10	15
			Material Mail Date	2002	09	19

Payment for Publication ☒ Payment enclosed ☐ To be invoiced (Transfer Agents only)

CDS INC.'s GST/HST Registration Number 8 9 2 9 7 1 6 3 1 R T

☒ # of publications at \$91.50 per publication \$ 91.50

Plus 7% GST \$ 6.41

CDS INC.'s GST Registration Number 1 0 1 8 7 6 7 2 2 4

or 15% HST (Nfld, NS, NB residents only)

Subtotal \$ 97.91

Plus 7.5% QST (Quebec residents only)

Total payment enclosed \$ 97.91

Authorized Signature for Invoicing (Transfer Agents only)

CUSIP

Voting Status

8 2 0 0 1 L - 1 0 - 0

Y/N
YSecurity Description
Common

Early Search (Determination of Intermediaries)

Send Early Search report to ☒ Transfer Agent ☐ Issuer ☐ Other (Statutory Declaration required)Send via ☐ Mail ☐ Courier (Collect) ☒ SSS Envelope System ☐ Fax #

Shareholder Communications Intermediary Register (Nominee Register)

☐ Send a copy

Proxy Related Material Will be distributed by

☒ Transfer Agent ☐ Issuer☐ Other

Holders of Record

Send Holders of Record and Omnibus Proxy to ☒ Transfer Agent ☐ Issuer ☐ Other (Statutory Declaration required)Send via ☐ Mail ☐ Courier (Collect) ☒ SSS Envelope System

This Notice and Request for services is authorized by:

☐ Transfer Agent ☒ Issuer ☐ Third Party

Name of Requesting Party

All services provided by CDS INC. hereunder are subject to the terms and conditions printed on the reverse of this form.

J. Allan Ringler

Title

Signature

August 15-2002

Date

DOC166 (11/2001) front